

USACM Trust
ComVest Loan
Single Loan Claims

Claim	Date Claim was Filed	Name	Address	Total Claim Amount Relating to the ComVest Loan	Approximate Amount Subject to Objection Because it Relates to an Investment In the ComVest Loan
10725-01852	1/4/2007	Broadwalk Investments Limited Partnership	C/O James & Donna Bonfiglio General Partners 8635 W Sahara Las Vegas, NV 89117-5858	100,000.00	100,000.00
10725-01392	11/27/2006	Edwards, Jeffrey L & Kathleen M	501 Oakcrest Dr Coppell, TX 75019	51,561.59	51,561.59
10725-01154	11/9/2006	Peters, Henry	2954 Denise Ct West Sacramento, CA 95691	50,000.00	50,000.00
10725-00216	9/25/2006	Rhoades Passive Investments LLC	3385 Meridian Ln Reno, NV 89509-3841	110,199.98	110,199.98
10725-00048	5/11/2006	Simmtex Inc A Nevada Corp	Jed Barish 6160 Majestic Wind Ave Las Vegas, NV 89122	50,000.00	50,000.00
10725-01268	11/10/2006	Wayne Dotson Co Peter Bogart CEO	Peter Bogart Ceo c/o Dinah Bogart Engel 1445 City Line Ave Wynnewood, PA 19096	56,000.00	56,000.00

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10725-01445	11/14/2006	Brehmer, Hannah	188 Beacon Hill Dr Ashland, OR 97520	298,569.00	50,000.00
10725-02062	1/11/2007	Dery Tenants In Common, Ann R & James D	10 Longmeadow Ln Beachwood, OH 44122	303,615.18	50,000.00
10725-02304	1/13/2007	Erven J Nelson Ltd Psp Dtd 10/31/72	C/O Erven J Nelson Trustee 4915 S. Bonita Bay Drive St. George, UT 84790	500,000.00	50,000.00
10725-01743	12/7/2006	Goodness Living Trust Dtd 6/28/00	C/O Rachelle A Goodness Ttee 3985 Lake Placid Dr Reno, NV 89511-6780	100,000.00	50,000.00
10725-01541	12/7/2006	Graham Family Trust Dtd 10/26/78	Robin B & Celia Allen Graham Ttees 1460 Twinridge Rd Santa Barbara, CA 93111-1223	503,808.00	25,000.00
10725-02417	1/22/2007	Groh, Alan IRA	12613 Alcacer Del Sol San Diego, CA 92128-4428	152,701.90	51,561.59
10725-02296	1/12/2007	Jayem Family LP	Jacques Massa, GP 207 Sandpiper Village Way Henderson, NV 89012	265,865.00	15,000.00
10725-02298	1/12/2007	Jayem Family LP Jacques Massa Gp	Jacques Massa, GP 207 Sandpiper Village Way Henderson, NV 89012	936,807.81	60,000.00
10725-01297	11/10/2006	Kiven, Norman	Andrew J Abrams Esq Sugar Friedberg & Felsenthal. LLP 30 N Lasalle St., Ste 3000 Chicago, IL 60602	1,040,000.00	Unknown
10725-01478	11/15/2006	Kiven, Norman	Andrew J Abrams Esq Sugar Friedberg & Felsenthal LLP 30 N Lasalle St., Ste. 3000 Chicago, IL 60602	96,496.00	Unknown
10725-02178	1/12/2007	Marshal Brecht Trust Dtd 2/5/86	Marshall J & Janet L Brecht Trustees 640 Colonial CIR Fullerton, CA 92835	3,418,022.00	100,000.00

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10725-01208	11/10/2006	Monighetti, Pete	6515 Frankie Ln Prunedale, CA 93907	1,509,963.55	50,000.00
10725-02353	1/16/2007	Musso Living Trust Dtd 11/30/92	Walter & Barbara Musso Ttees 48 Williams Drive Moraga, CA 94556	623,004.79	50,000.00
10725-01925	1/11/2007	Nancy R Gilmour IRA	C/O First Savings Bank Custodian PO Box 1241 Camano Island, WA 98292-1241	406,008.22	50,000.00
10725-02380	1/16/2007	Nancy R Gilmour IRA	First Savings Bank Custodian For PO Box 1241 Camano Island, WA 98292-1241	406,008.22	50,000.00
10725-01959	1/10/2007	Osherow Trust Dtd 9/11/89	Aaron Osherow Trustee 8025 Maryland Avenue Apt 10-C Clayton, MO 63105	1,088,466.02	75,000.00
10725-02254	1/12/2007	Peele Spousal Trust Dtd 2/10/87	Jennefer C Peele Ttee 2581 Rampart Ter Reno, NV 89519	507,424.02	50,000.00
10725-01878	1/8/2007	Raggi, Dennis	Po Box 10475 Zephyr Cove, NV 89448	10,451.54	Unknown
10725-02226	1/12/2007	Raggi, Dennis	Po Box 10475 Zephyr Cove, NY 89448	4,884,068.70	75,000.00
10725-00254	10/3/2006	Robert J & Kathleen M Rowley Living Trust	C/O Peter Susi Esq, Michaelson Susi & Michaelson 398 Arboleda Road Santa Barbara, CA 93110	160,000.00	100,000.00
10725-02279	1/12/2007	Winkler Family Trust Dtd 3/13/86	Carmel & Rudolf Winkler Trustee 10000 Rossbury Pl Los Angeles, CA 90064	1,210,635.98	50,000.00
10725-02027	1/11/2007	Zadel, William	Po Box 1817 Parowan, UT 84761	150,000.00	50,000.00

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